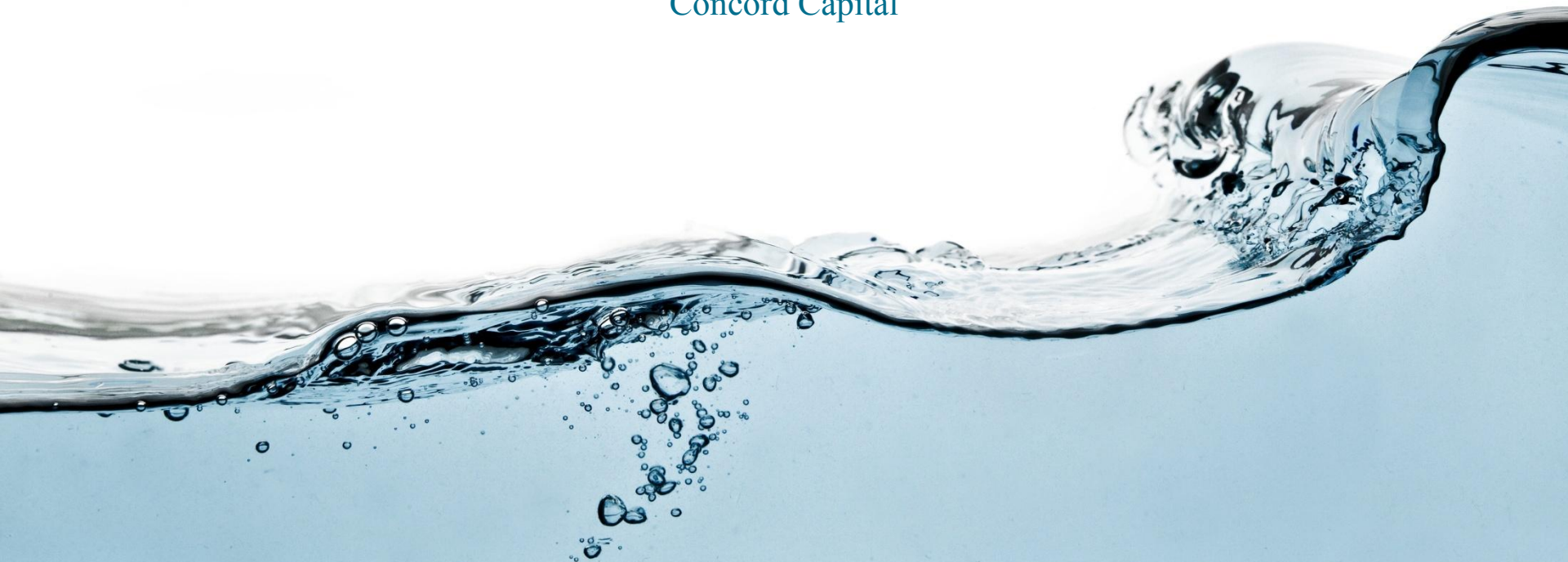


Committed to Results.

November 2012

Concord Capital



Concord Capital AG

Management-Owned Investment Banking-Boutique in Frankfurt/Germany

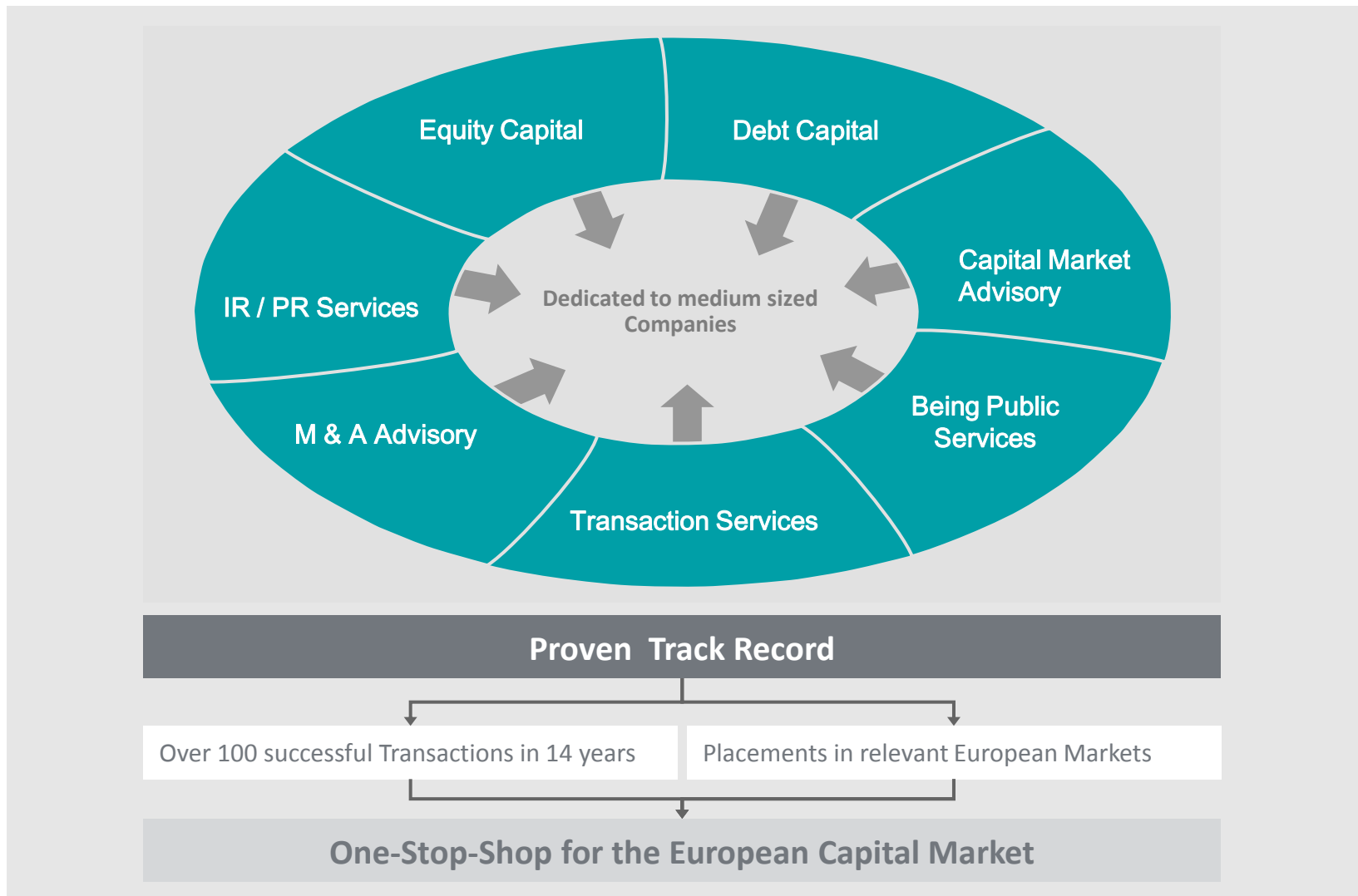
Core Competences in Corporate Finance, Capital Market Advisory and Transaction Services

Providing all Services of a sophisticated Investment Bank for Corporate Clients

Identifying promising Investment Opportunities for Institutional Investors

Investments in promising Business Models

Concord Capital



Concord Capital – Our Services

Corporate Finance

We build strategic Bridges between Companies and Capital Markets.

IPO's, Bond Offerings, M&A.

Being Public

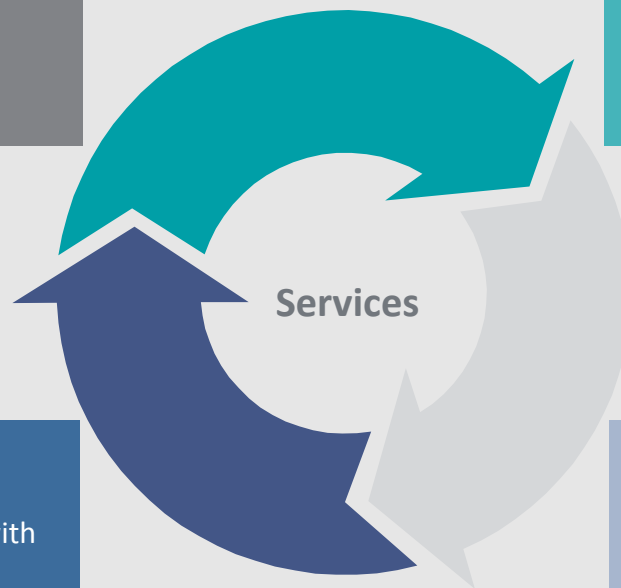
We are Service Provider and Project Manager for your Capital Market presence for Equities and Corporate Bonds.

IR / PR Services

We connect Companies with Institutional Investors.

Research / Finance Analysis

We provide Equity and Credit Research.



Concord Capital – Your Transaction Partner

Corporate Finance

Corporate Finance

Early Stage Financing,
Private Equity Fundraising,
Special Situations, M&A
Advisory, Transactions
Services.

Equity Capital Markets

Structuring of Transactions
Private Placements, Public
Offerings, Secondary
Market Placements.

Debt Capital Markets

Structuring of Transactions,
Placements of Corporate
Bonds, Private Placements
(Schuldscheine), Exchange
Offer Advisory, Hybrid
Capital Transactions.

Single Services (Selection)

- Development of a Capital Market Strategy.
- Structuring tailor-made Transactions.
- Beauty Contests for Service Providers (i.e. Law Firms, Market Makers).
- Documentation (i.e. Stock Exchange Admission).
- Placement, Sales / Distribution to Institutional Investors.
- Investment and Credit Research.

Concord Capital – Your Transaction Partner

Corporate Finance Advisory and Transactions Services

Private Equity Fundraising

Structuring of Financings Rounds, Pre-IPO-Financings , Private Placements, Select suitable Financial Instruments, Management of the Fundraising Process.

Government Grant Management

Assessment and Selection of Grant and Subsidy Programmes, Partnering and Approval Process.

Transaction Services

Technical Listings, Corporate Actions, Share Buy Back-Programms. We list on all major European Exchanges



M&A Advisory

Management of M&A Process, Fairness Opinions.

Concord Capital – Your Transaction Partner

Equity Capital Markets

Assessment

Alignment of Corporate and Capital Strategies and Stakeholders Interests, Weighting Options, Defining Capital Market Strategy, Defining Transaction Concepts.

Execution / Placement

Acquiring Selling Agents, Pilot Fishing and Pricing of the Transaction, Road Shows with Institutional Investors.



Structuring

Structuring Equity Capital Market Transaction, Selection Transaction Partners.

Project Management

Day-to-Day Management of the Transaction, Budget and Time Schedule Control, Coordination with and between all Parties / Documentation.

Concord Capital – Your Transaction Partner

Debt Capital Markets

Assessment

Alignment of Corporate and Capital Strategy and Stakeholders Interests, Weighting options, Defining Capital Market Strategy, Defining Transaction Concept..

Execution / Placement

Acquiring Selling Agents, Pilot Fishing and Pricing of the Transaction, Road Shows with Institutional Investors.

Structuring

Structuring Debt Capital Market Transaction, Selection Transaction Partners, Defining Transaction Rationals (i.e. Covenants).



Project Management

Day-to-Day Management of the Transaction, Budget and Time Schedule Control, Coordination with and between all Parties / Documentation.

Concord Capital – Partner for Your Capital Market Presence

Being Public / IR – PR Services

Investor Relations

Establish contacts to Institutional Investors, Creating Investors confidence through One-on-Ones's, Newsflow.

Listing Partner

Deutsche Börse Listing Partner, GXG Markets
Corporate Advisor
Periodic Reporting, yearly Briefing, Regulatory Support.

Research

Company Analysis and Research Reports
Publishing and Distribution of Studies with regular Updates.



Periodic Mandatory Publications

Annual reports / Interim reports / half year Reports, Organizing Annual General Meeting, Publish the yearly Calendar, Balance sheet Press- and Analyst Conferences, Ad-hoc-Publicity.

Ongoing Tasks

Updating the Equity Story
Press Contacts, E-Mail-Dissemination, Content on your Website, Road Shows, Analyst conferences, Interviews, Personal Investors selection.

Concord Capital – Your Knowledge Partner

Research

Transaction Research

Company Valuation, Business Plan Reconciliation, Peer Group Valuation.

Strategic Research

Industry Research, Buy-Side Research in Special Situations, Support for Fairness Opinions.



Equity Investment Research

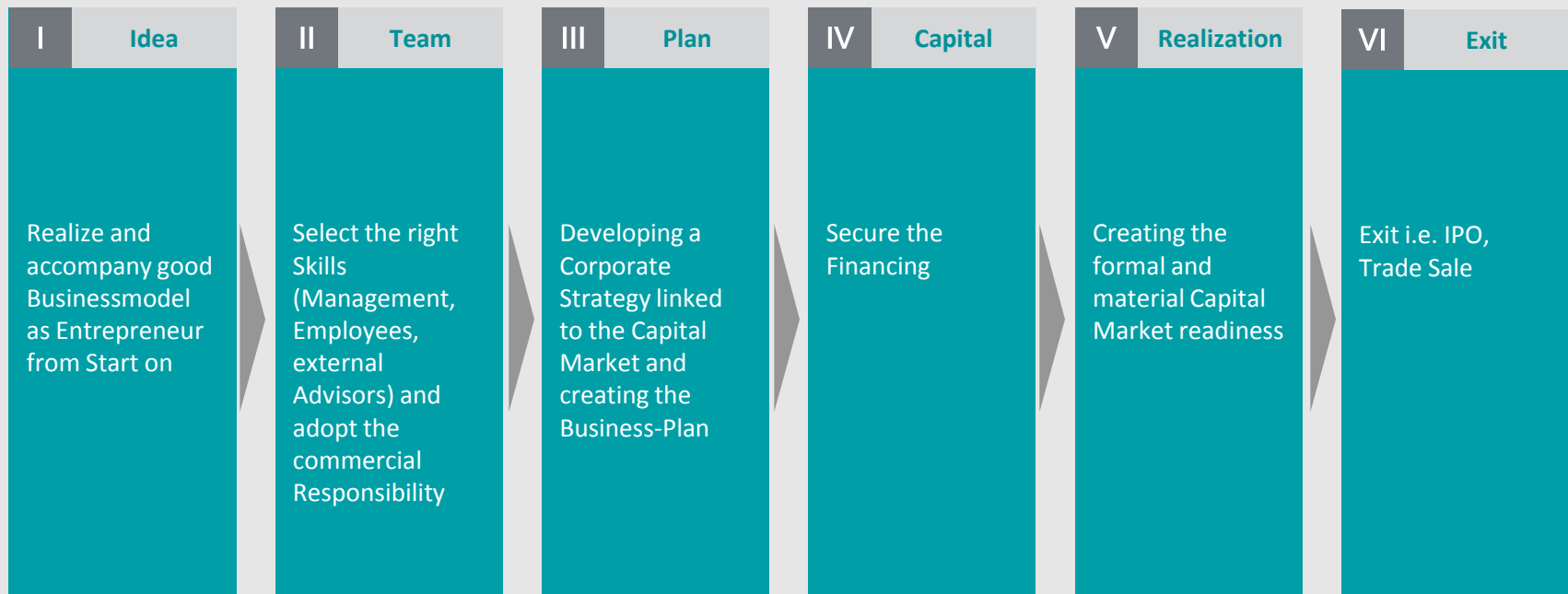
Sell-Side Research Coverage, Event Driven Research Updates, Company Valuations.

Credit Research

Credit Research, Balance Sheet-Ratios-Monitoring, Peer Group Credit Assessment, Research Updates.

Concord inCUBE

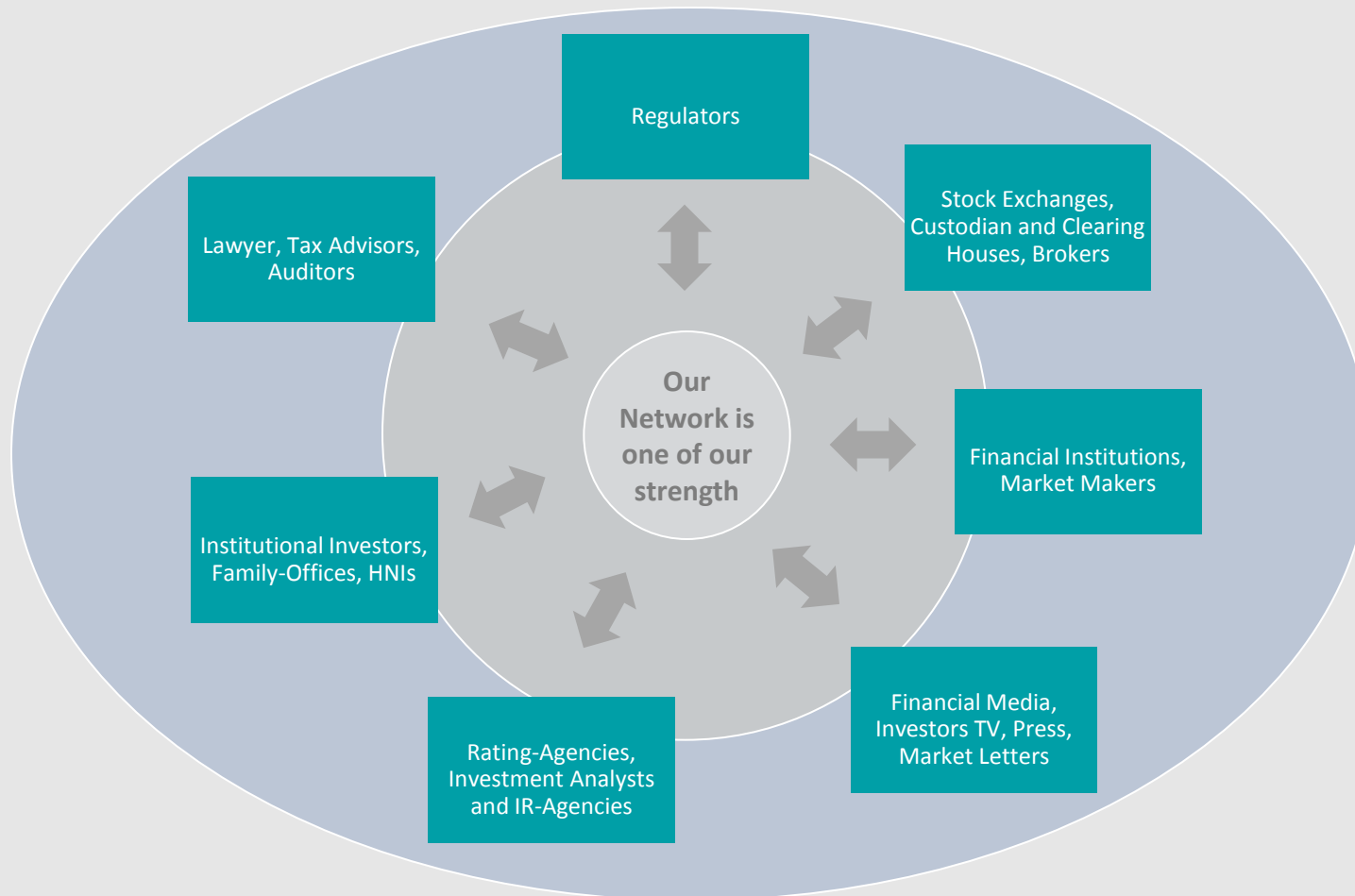
inCUBE links Ideas and Talents with Capital



Concord is an Advisor and entrepreneurial Partner for Inventors

Concord Capital - Our Network for your Success

Successful Transactions are based on strong Partnerships and Networks



Summary

Corporate Clients

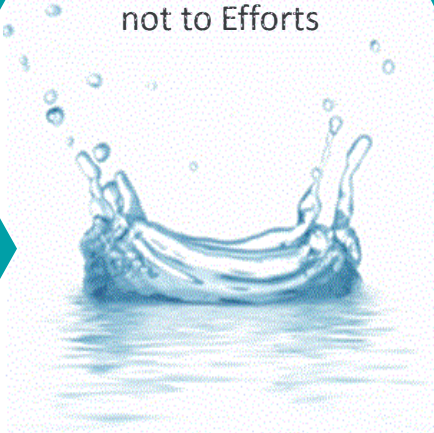
State of the Art Investment
Banking Services
("one-stop-shop")

Sophisticated Advisory

Target orientated Capital
Sourcing



Committed to Results -
not to Efforts



Institutional Investors

Investment Opportunities

Concord Capital - The Team



Mathias Schmid

- Degree in Economics
- 20 Years in Capital Markets and Corporate Finance
- Various Management and Board Positions

Capital Market Advisory,
IR/PR Services,
Corporate Finance,
Business Development

Dr. Felix Egloff

- PhD in Physics
- 20 Years in Manufacturing, Engineering and IT
- Various international Management and Board Positions

Corporate Finance,
Corporate Development,
Private Equity

Thomas Klamt

- Degree in Economics
- 20 Years in Trading and Sales / Derivatives Markets, Equity Capital Markets

Capital Market Advisory,
Sales / Placements,
Transaction Services

Carsten Siegemund

- Degree in Economics/MBA in Management Consulting
- 15 Years Business Consulting / IT, Software and Financial Services / Capital Markets

Corporate Finance,
Project Management,
Corporate Development
Research

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